

LEAVE A GIFT IN YOUR WILL

Wills and Living Trusts

To leave a gift in your will or your living trust, simply share this sentence below with your attorney or financial planner:

I give to Church of the Redeemer, 19425 Woodfield Road, Gaithersburg, MD 20879, the sum of _____ Dollars (\$_____) or (_____% of my adjusted gross estate) for its general purposes.

IRA, Retirement Funds and Life Insurance

You can also add Church of the Redeemer as a beneficiary on your IRA or other retirement funds to be received by our church at the time of your passing. These gifts avoid federal income and estate taxes and is another way to carry on your legacy.

IRA Charitable Rollovers and Retirement Funds

Enjoy tax savings now!
If you are 70½ or older, the federal government requires you to give your annual required minimum distribution (or any amount up to \$100,000) from your IRA as a tax-free qualified charitable distribution. You can instruct your IRA plan administrator to send your distribution directly to Church of the Redeemer, and you do not need to report the withdrawal as taxable income.

Distribution checks can be sent directly to:

Church of the Redeemer

19425 Woodfield Road, Gaithersburg, MD 20879

If you have another retirement fund, such as a 401K or 403B, you may consider the tax savings you'd receive by rolling over that value to a standard IRA and then making a charitable distribution to Church of the Redeemer outlined above.